

**Code**  
**Company name** HOSE  
**Date** 08/12/2021  
**Subject** Announcement of the settlement price of covered warrants (12 Aug)

**Content:**

The Hochiminh Stock Exchange (HOSE) announces the settlement prices of covered warrants as follows:

1. Issuer: MB Securities Joint Stock Company  
Warrant code: CVRE2104  
Conversion ratio: 2 :1  
Exercise price: 34,300 dongs  
Last trading date: 11/08/2021  
Expiry date: 13/08/2021  
Settlement price: 28,180 dongs
2. Issuer: MB Securities Joint Stock Company  
Warrant code: CVHM2105  
Conversion ratio: 8 :1  
Exercise price: 105,500 dongs  
Last trading date: 11/08/2021  
Expiry date: 13/08/2021  
Settlement price: 116,260 dongs
3. Issuer: MB Securities Joint Stock Company  
Warrant code: CTCH2102  
Conversion ratio: 2 :1  
Exercise price: 25,000 dongs  
Last trading date: 11/08/2021  
Expiry date: 13/08/2021  
Settlement price: 19,340 dongs
4. Issuer: MB Securities Joint Stock Company  
Warrant code: CMSN2103  
Conversion ratio: 5.9488 :1  
Exercise price: 87,250 dongs

Last trading date: 11/08/2021  
Expiry date: 13/08/2021  
Settlement price: 136,920 dongs

5. Issuer: MB Securities Joint Stock Company  
Warrant code: CKDH2102  
Conversion ratio: 1.8182 :1  
Exercise price: 28,273 dongs  
Last trading date: 11/08/2021  
Expiry date: 13/08/2021  
Settlement price: 41,220 dongs